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Alberta Insurance Council	
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Enter your Password, Click Login

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Alberta Insurance Council

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Olick I am applying for myself

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Select the license Class you are applying for i.e General D/R, Life D/R, Accident & Sickness D/R etc...

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Olick 'Start' typing business's name ... Enter your business name

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If it does not appear in the drop down, Click 'yes' to create the new business name

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• Enter your Legal name

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• Type in a trade/operating name if any

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• Enter an email address

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Select the Agency Type i.e Corporation, Partnership or Sole Proprietorship

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• Enter your Alberta Corporate Access No. if required (Tip: If you are applying for a partnership you will need a Corporate Access No.)

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• Enter your Sponsor/insurer's name

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• Click Yes, create application

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	Corporate License: New corporate license application will be generated.
	Note. You can't edit these fields after creating an application. However, you can delete an application and create a new one to start
	over.
	Cancel Yes, create application



• Enter your business address, by clicking "Click to edit address"on the top right corner of this section

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	Please enter your employment history for the last 5 years including all periods of unemployment.		



• Enter your full business address information. TIP: Select your city Name and province from the drop down menu

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If your Business Address is the same as your Corporate Address, click the 'Copy Address' button shown on the top right hand side or Enter a different address by selecting the Pencil icon

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	Address	123 General Street Calgary, Alberta T6E 2T8 Canada <u>Phone:</u> (403) 222-4445 <u>Fax:</u> (403) 222-6985 <u>Email:</u> abcgenins@mymail.ca			4	Address , Alberta Canada		
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• Begin typing Carrier (Insurer) name. Select Carrier from search list

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Alberta Insurance Council

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Olick End date (TIP: most policies will have an expiry date)

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Select Employed or Unemployed Tip: You must enter the last 5 years of employment history including all periods of unemployment

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• Enter your position

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license that you are re-applying for since the date you last held an Alberta	certificate		
Corporate questions			
1 Is this firm presently licensed in Alberta or elsewhere?		🔘 Yes 🔘	No
2 Does the firm engage in any business other that the insurance business?		🔍 Yes 🔍	No
3 Is this firm affiliated with any other firm that is engaged in the insurance bu	siness?	🔘 Yes 🔘	No
4 Been refused Registration or Licensing to deal with the public?		🔘 Yes 🔘	No
5 Had its registration to deal with the public suspended or revoked?		🔘 Yes 🔘	No
6 Been convicted of an offence under the Insurance Act, the Criminal Code or	any other enactment?	🔘 Yes 🔘	No
7 Been a defendant in any proceesing in any court wherein fraud was alleged	?	🔘 Yes 🔘	No
8 Had a court judgement for the award of money that has not been satisfied?		🔍 Yes 🔍	No
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incense that you are re-applying for since the date you last held an Alberta of	eruncate		
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Please answer all questions In the last ten years 1 Do you have any other occupation or employment other than as an insurance agent? 2 Are you currently the holder of any other certificate, license or registration to deal with the public? 3 Been licensed as an insurance agent in Alberta or elsewhere? 4 Been refused registration or licensing to deal with the public? 5 Had registration or licensing to deal with the public? 6 Been convicted of an offence under the Insurance Act, the Criminal Code or any other enactment? 7 Has a court judgment for the award of money against you that has not been satisfied? 8 Been discharged for cause by an employer? 9 Been subject to proceedings in bankrupty? 10 Have you been compensated (by way of salary, commissions or any other form of payment) for acting as an insurance agent in relation to new business only in the Province of Alberta for the same class of the same cla						
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8 Been discharged for cause by an employer? Image: weight of the same class o		udgment for the award of money against you that has	not been satisfied?			Yes
9 Been subject to proceedings in bankruptcy? Image: Second S	7 Has a court j	ged for cause by an employer?				Yes
10 Have you been compensated (by way of salary, commissions or any other form of payment) for acting as an insurance agent in relation to new business only in the Province of Alberta for the same class of license that you are re-applying for since the date you last held an Alberta certificate	7 Has a court j8 Been dischar					Yes
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	 Aas a court j Been dischar Been subject Have you be license that y 	to proceedings in bankruptcy? en compensated (by way of salary, commissions or any ou are re-applying for since the date you last held an <i>i</i> stions	y other form of payment) for acting as an in Alberta certificate	isurance agent in relation to new busine	ess only in the Province of Alberta for the same class of	Yes



Read and answer all the corporate questions from 1 - 9

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	Please answer all questions		
	In the last ten years		
	1 Do you have any other occupation or employment other than as an insurance agent?	O Yes	• N
	2 Are you currently the holder of any other certificate, license or registration to deal with the public?	Yes	• N
	3 Been licensed as an insurance agent in Alberta or elsewhere?	Yes	• N
	4 Been refused registration or licensing to deal with the public?	Yes	• N
	5 Had registration of licensing to deal with the public revoked?	Yes	
	6 Been convicted of an offence under the Insurance Act, the Criminal Code or any other enactment?	Yes	۲
	7 Has a court judgment for the award of money against you that has not been satisfied?	Yes	۲
	8 Been discharged for cause by an employer?	Yes	۲
9	9 Been subject to proceedings in bankruptcy?	Yes	۲
1	0 Have you been compensated (by way of salary, commissions or any other form of payment) for acting as an insurance agent in relation to new business only in the Province of Alberta for the same class of license that you are re-applying for since the date you last held an Alberta certificate	Yes	
	Corporate questions		
	1 Is this firm presently licensed in Alberta or elsewhere?	Yes	0
	2 Does the firm engage in any business other that the insurance business?	Yes	0
	3 Is this firm affiliated with any other firm that is engaged in the insurance business?	Yes	0
	Been refused Registration or Licensing to deal with the public?	Yes	0
	 Been refused Registration or Licensing to deal with the public? Had its registration to deal with the public suspended or revoked? 	YesYes	0
	 4 Been refused Registration or Licensing to deal with the public? 5 Had its registration to deal with the public suspended or revoked? 6 Been convicted of an offence under the Insurance Act, the Criminal Code or any other enactment? 	YesYesYes	0
	 4 Been refused Registration or Licensing to deal with the public? 5 Had its registration to deal with the public suspended or revoked? 6 Been convicted of an offence under the Insurance Act, the Criminal Code or any other enactment? 7 Been a defendant in any processing in any court wherein fraud was alleged? 	 Yes Yes Yes Yes 	
	 Been refused Registration or Licensing to deal with the public? Had its registration to deal with the public suspended or revoked? Been convicted of an offence under the Insurance Act, the Criminal Code or any other enactment? Been a defendant in any processing in any court wherein fraud was alleged? Had a court judgement for the award of money that has not been satisfied? 	 Yes Yes Yes Yes Yes Yes 	



If any questions are answered yes, enter the information in the box provided and an attachment (if required)

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QUESTIONS		
Please answer all questions		
In the last ten years		
1 Do you have any other occupation or employment other than as an insurance agent?	O Yes	N
2 Are you currently the holder of any other certificate, license or registration to deal with the public?	O Yes	
3 Been licensed as an insurance agent in Alberta or elsewhere?	O Yes	● N
4 Been refused registration or licensing to deal with the public?	O Yes	
5 Had registration of licensing to deal with the public revoked?	O Yes	● N
6 Been convicted of an offence under the Insurance Act, the Criminal Code or any other enactment?	O Yes (N
7 Has a court judgment for the award of money against you that has not been satisfied?	O Yes	● N
8 Been discharged for cause by an employer?	O Yes	۱ ک
9 Been subject to proceedings in bankruptcy?	O Yes	● N
0 Have you been compensated (by way of salary, commissions or any other form of payment) for acting as an insurance agent in relation to new business only in the Province of Alberta for the same class of license that you are re-applying for since the date you last held an Alberta certificate	O Yes (€ N
Corporate questions		_
1 Is this firm presently licensed in Alberta or elsewhere?	Yes) N
Where?		
Choose Files No file chosen		
2 - Does me ninn engage in any business outer macine insurance business?	U Yes	0
3 Is this firm affiliated with any other firm that is engaged in the insurance business?	O Yes	
	O Yes (
4 Been refused Registration or Licensing to deal with the public?		



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	2 Does the firm engage in any business other that the insurance business?				O Yes	No		
	3 Is this firm affiliated with any other firm that is engaged in the insurance bu	isiness?			O Yes	No		
	4 Been refused Registration or Licensing to deal with the public?	Been refused Registration or Licensing to deal with the public?						
	5 Had its registration to deal with the public suspended or revoked?				O Yes	No		
	6 Been convicted of an offence under the Insurance Act, the Criminal Code of	r any other enactment?			O Yes	No		
	7 Been a defendant in any proceesing in any court wherein fraud was alleged	1?			O Yes	No		
	8 Had a court judgement for the award of money that has not been satisfied	?			O Yes	No		
	9 Have you been compensated (by way of salary, commissions or any other for	orm of payment) for acting as an insuran	ce agent in relation to new business only in the Prov	ince of Alberta for the same class of	O Yes	No		
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2018 © Alberta Insurance Council. Relea	se 14.2.0-uat					个		

• Click Pay with Credit Card

Alberta Insurance Council

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• Type in Credit Card number (no spaces or dashes) NOTE: We are unable to accept Visa Debit or MasterCard Debit for on-line transactions.

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G Logout	The following balance due will be charged to your credit card.		Card Number Expiry Month Expiry Year MM	▲ Pay \$190.00
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	When the Invoice is paid send notification to this email:	+		

How to apply for a New Agency/Business License

Alberta Insurance Council

Alberta Insurance Council

• Enter 2 digit Month (e.g.: January = 01)

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Alberta Insurance Council

• Enter last 2 digits of expiry year

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Payments				
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	INVOICE 131336 2 item(s)			
	Bill To:	•	Invoice Number: Invoice Date: Amount Due:	131336 Feb 15, 2018 \$190.00

Alberta Insurance Council

• Click Pay button to complete

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	PAY INVOICE 131336 with Credit Card				
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🕩 Logout	The following balance due will be charged to your credit card.			T CARD	
	\$190.00		Card Number		
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	and a second second			Invoice Date:	Feb 15, 2018
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Alberta Insurance Council

• Click Print button for receipt



Alberta Insurance Council

• Click Close to return to invoice



Olick Back to return to your online application in order to submit your application

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	292940	License Application	Pending License Application Awaiting Candidate Input	\$95.00	\$0.00	Due x
	292941	7-11005346-2017 License Application	Pending License Application Awaiting Candidate Input	\$95.00	\$0.00	Due
	Showing 1 to 2 of	2 entries				Previous 1 Next
					Invo	ice Total: \$190.00

• Scroll to the bottom of the application and click Submit Application

						🕩 Log out		
	2 Does the firm engage in any business other that the insurance business?				Yes	No		
	3 Is this firm affiliated with any other firm that is engaged in the insurance b	ousiness?			Yes	No		
	4 Been refused Registration or Licensing to deal with the public?							
	5 Had its registration to deal with the public suspended or revoked?	5 Had its registration to deal with the public suspended or revoked?						
	6 Been convicted of an offence under the Insurance Act, the Criminal Code	6 Been convicted of an offence under the Insurance Act, the Criminal Code or any other enactment?						
	7 Been a defendant in any proceesing in any court wherein fraud was allege	ed?			Yes	No		
	8 Had a court judgement for the award of money that has not been satisfied	d?			Yes	No		
	9 Have you been compensated (by way of salary, commissions or any other license that you are re-applying for since the date you last held an Alberta	form of payment) for acting as an insural certificate	nce agent in relation to new business only in the P	Province of Alberta for the same class of	Yes	No		
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	License Fee	95.00	License Fee		95./	00		
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	Save and submit application for approval. You can't edit after this.		Save Applica	. You can edit again later.				
2018 © Alberta Insurance Council. Relea	se 14.2.0-uat					Τ		

Click Yes, submit the application after reviewing the declarations

2 Does the firm e	e in any business other that the insurance business?	Vec 🔿 N
3 Is this firm affil	with any other firm that is engaged in the insurance business?	⊙ Yes ⊛ N
4 Been refused R	ration or Licensing to deal with the public?	
5 Had its registra		
6 Roop convicted	n offen	
7 Deen convicted	 I certify that the foregoing information is true and I agree that by signing the application I accept the responsibility for these 	O Yes I N
7 Been a defenda	any pro- answers and undertakings	U Yes 🖲 N
8 Had a court juc	ent for t levy of a civil penalty under the provisions of the applicable regulation	O Yes 🖲 N
9 Have you been license that you	pensate l confirm that I have completed the continuing education required by the regulation for the certificate in the class of General. I further certify that I have certificates to support the continuing education which I have entered and will retain those certificates in accordance with the regulation.	ovince of Alberta for the same class of O Yes 💿 N
	I confirm that the information reported is true and correct and that the E&O coverage described is valid in force insurance. I further acknowledge that my Certificate(s) of Authority will be automatically suspended pursuant to section 478 of the Act in the event this coverage expires or is terminated in accordance with the Act and the Insurance Agents and Adjusters Regulation unless valid replacement coverage is provided.	
	I certify that I am authorized to sign for this company and that the foregoing information is true and complete.	
E PATMENT OF	ANS Lice The qualifications and record of the applicant have been investigated and all statements and answers in the foregoing application are true and correct to the best of my knowledge. Information and belief.	
License Fee	I confirm that the information reported is true and correct and that the E&O coverage described is valid in force insurance. I further acknowledge that my Certificate(s) of Authority will be automatically suspended pursuant to section 478 of the Act in the event this coverage expires or is terminated in accordance with the Act and the insurance Agents and Adjusters Regulation where will be abscreamed required in coverage.	95.00
Added to	uness value replacement coverage is provided.	🐂 Invoice 131336
Invoice owned		Alexander (Drummond) Brown
	Cancel Yes, submit the application	
Status		Unpaid
Balance Owing	\$95.00 Balance Owing	\$95.00

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Alberta Insurance Council

Your application is Awaiting Approver Review, you will receive an email notification once it is Submitted to Regulator

Alexander (Drummond)	Brown 🛇				🌲 🕞 Log out	^
🗮	∯ Home → Licenses				Success! Applications K-122664-11005346-	H
Licenses	Your License Summary				2017 and 7-11005346-2017 has been sent off for approval.	
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	Showing 1 to 1 of 1 entries				Previous 1 Next	
	Licenses Your active licenses					
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Alberta Insurance Council

Olick *Log out,* That's it. You're done.

Alexander (Drummond)	Brown 🛇					4	Log out
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